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PATENT APPLICATION

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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February 8, 2001

(date)

Alan Israel Reg. No. 27,564

In re: Application of

Michael SHARRATT & Henry Richard CLARINGBURN

Filed

: February 8, 2001

For

OPTICAL COMMUNICATION SYSTEM

New York, New York February 8, 2001

PRELIMINARY AMENDMENT

Hon. Commissioner of Patents and Trademarks Washington, D.C. 20231

Sir:

Prior to calculation of the filing fee and before examination, kindly amend the above captioned application as follows:

IN THE SPECIFICATION:

Page 1, between the title and the first line of text, insert the following heading:

BACKGROUND OF THE INVENTION --

Page 5, line 17, change "appreciate" to -- appreciated --;

line 21, insert the following heading:

-- SUMMARY OF THE INVENTION --;